



TSXV:ATX, ECRTF:OTC, EAT3:FF

Unlocking a New Cu-Au Porphyry Camp in Chile

Forward Looking Statements and U.S. Investor Disclosure

FORWARD LOOKING STATEMENTS

This presentation contains forward-looking statements, including predictions, projections and forecasts. Forward-looking statements include, but are not limited to: the success of exploration activities; mine development prospects; and, potential for future metals production. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “planning”, “expects” or “does not expect”, “continues”, “scheduled”, “estimates”, “forecasts”, “intends”, “potential”, “anticipates”, “does not anticipate”, or describes a “goal”, or variation of such words and phrases or state that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved.

Forward-looking statements involve known and unknown risks, future events, conditions, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, prediction, projection, forecast, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others: changes in economic parameters and assumptions; planning, implementation and completion of exploration activities including drilling; planning, implementation and completion of technical studies; the interpretation and actual results of current exploration and technical activities; changes in project parameters as plans continue to be refined; the results of regulatory and permitting processes; future metals price; possible variations in grade or recovery rates; failure of equipment or processes to operate as anticipated; labour disputes and other risks of the mining industry; the results of economic and technical studies, delays in obtaining governmental approvals or financing; as well as those factors disclosed in ATEX’s publicly filed documents.

Although ATEX has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.

DISCLOSURE FOR U.S. INVESTORS

The securities described herein have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "U.S. Securities Act") or any U.S. state securities laws. Accordingly, the securities described herein will not be offered or sold in the United States except in reliance on exemptions from registration provided under the U.S. Securities Act and the rules thereunder. Securities may not be offered or sold in the United States absent registration with the Securities and Exchange Commission or an exemption from such registration. Under no circumstances is this presentation or the information contained herein to be construed as a prospectus, offering memorandum or advertisement, and neither any part of this written or oral presentation nor any information or statement contained herein or therein shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. This presentation should not be construed as legal, financial or tax advice to any investor, as each investor’s circumstances are different. Readers should consult with their own professional advisors regarding their particular circumstances. There are certain risks inherent in an investment in the securities of the Company that prospective investors should carefully consider before investing in the securities of the Company

NI 43-101 Disclosure Statements

TSXV:ATX, ECRTF:OTC, EAT3:FF

QUALIFIED PERSONS

Mr. Ben Pullinger, P.Geo. registered with the Professional Geoscientists Ontario, is the Qualified Person, as defined by Canadian Securities National Instrument 43-101 Standards for Disclosure for Mineral Projects, for the Valeriano Copper Gold Porphyry Project. Mr. Pullinger is the Senior Vice President Exploration and Business Development of ATEX. He has reviewed and approved the disclosure of the scientific and technical information contained in this presentation.

The Qualified Person, as defined by National Instrument 43-101 of the Canadian Securities Administrators, for ATEX's previous exploration activities in Chile is Sergio Diaz, a resident of Santiago, Chile. Mr. Diaz is a Public Registered Person for Reserves and Resources No. 51, in Chile and is also registered in the Colegio de Geólogos de Chile under No.315.

SRK Consulting (Chile) SpA. prepared and is responsible for the Valeriano resource estimates. Joled Nur, Civil Mining Engineer, SRK Consulting (Chile) SpA and a member of the Public Register of Competent Persons in Mining Resources and Reserves of Chile, No. 181, is the independent qualified person ("QP"), as defined by National Instrument 43-101 Standards for Disclosure for Mineral Projects, who prepared the resource estimates.

RESOURCE ESTIMATE DISCLOSURE

The Valeriano copper gold porphyry inferred resource estimate presented in this document is based upon a cut-off grade of 0.50% copper. The cut-off grade is for reporting purposes only and no economic conditions are implied. Copper equivalent grades were calculated based upon a copper price of \$3.00 per pound, gold price of \$1,800 per ounce and silver price of \$25.00 per ounce (all prices in US\$). Minor discrepancies may exist due to rounding. Metal recoveries were not considered. The formula used for the copper equivalent calculation was: $Cu\ Eq\% = (Cu\ ppm/10,000) + (Au\ g/t * Au\ \$/oz / 22.0462 * 31.1035 * Cu\ price) + (Ag\ g/t * Ag\ price / 22.0462 * 31.1035 * Cu\ price)$. Tonnage and grade estimates are in metric units. Contained gold ounces are reported as troy ounces.

The Valeriano gold oxide inferred resource estimate presented in this document is based upon a cut-off grade of 0.275 g/t gold. The cut-off grade is for reporting purposes only and no economic conditions are implied. Resource gold equivalent grades were calculated based upon a gold price of \$1,800 per ounce and silver price of \$25.00 per ounce (all prices in US\$). Minor discrepancies may exist due to rounding. Metal recoveries were not considered. The formula used for the gold equivalent calculation was: $Au\ Eq\ (g/t) = Au\ g/t + (Ag\ g/t * Ag\ \$/oz) / Au\ \$/oz$. Tonnage and grade estimates are in metric units. Contained gold ounces are reported as troy ounces.

ATEX RESOURCES INC. – An Introduction

A Chilean-focused exploration and development company.

- Team of professionals with over 200 years of combined experience and a record of significant discoveries.
 - ✓ La Fortuna (6.8 MT Cu – 21.1 Moz Au), Volcan (8.9 Moz Au) and Cerro Maricunga (5.2 Moz Au)
 - ✓ Lead teams that discovered Pascua-Lama, Cortadera and Salares Norte (Chile), Chucapaca (San Jose), Orcopampa (Chipmo), Peru.
 - ✓ Acquired Cerro Corona (Peru), Cerro San Pedro (Mexico)

ATEX is earning a 100% in the Valeriano Copper Gold Project.

- An emerging copper gold porphyry camp with Majors active.
- Outstanding first tier copper gold drill intersections.
- Excellent drill results from ATEX step out holes.
- Preliminary resource estimates completed.
- Focused on the copper gold porphyry system.

Flagship Valeriano Copper Gold Project

- Underexplored large copper-gold porphyry deposit:
 - ✓ 297.3 Mt @ 0.59% Cu, 0.19 g/t Au & 0.90 g/t Ag (Inferred)
 - ✓ 1.77 Mt Cu, 1.8 M oz Au, 8.6 M oz Ag (2.3 Mt Cu eq.)
- At surface gold oxide epithermal deposit:
 - ✓ 34.4 Mt @ 0.53 g/t Au & 2.40 g/t Ag (Inferred)
 - ✓ 584,000 oz Au & 2.65 M oz Ag (621,500 Au eq. oz.)



NOTE: The Valeriano resource estimates have been prepared under Canadian Institute of Mining, Metallurgy and Petroleum Definition Standards (2014). Notes to the Resource Estimates can be found on slides 3, 11 & 24

An Accomplished Team



Dr. Raymond Jannas, CEO and Director

- Over 40 years' experience in mining geology & exploration.
- Headed teams that led to discovery of Pascua-Lama, El Morro & Cortadera in Chile.
- Held senior positions with Gold Fields, Barrick Gold, LAC Minerals, Hochschild Mining, Metallica Resources.
- Ph.D. from Harvard University.



Thomas Pladsen, CFO

- Finance professional with 30 years of experience as a senior executive & director with public companies largely in the exploration industry.
- Co-founder of ATEX Resources Inc. and previously, cofounder and CFO of Atacama Pacific Gold.
- Formerly the CFO of Andina Minerals, Katanga Mining and number of other publicly traded companies.



Ben Pullinger, Senior Vice President Exploration and Business Development

- Geologist with over 17 years' of international mineral exploration and business development experience.
- Held senior executive positions with Golden Star Resources, Excellon Resources and Roxgold Inc.
- Director of Orford Mining.



Dr. Albrecht Schneider, Consultant

- Geologist with 40 years' experience in mining & mineral exploration industry.
- Cofounder of ATEX Resources Inc, Chairman & co-founder of Atacama Pacific Gold, general manager & co-founder of Andina Minerals & Senior VP of Exploration, TVX Gold.
- Instrumental in discovery of Cerro Maricunga, Volcan & Salares Norte deposits; led teams outlining Asacha & Zolotoe deposits in Russia, Kasperske Hory deposit in Czech Republic, & Skouries deposit in Greece.

A Strong Board* with a Diverse Skill Set

TSXV:ATX, ECRTF:OTC, EAT3:FF



Craig Nelsen
CHAIRMAN

- Geologist with over 40 years' international exploration experience; retired from Gold Fields with 8 years as the Executive V.P., Exploration
- 9 years as CEO and 14 years as Chairman of Metallica Resources Inc.
- Involved in the discovery of the Pascua gold deposit, El Morro copper gold deposit, Cerro San Pedro gold silver deposit and the Cerro Corona gold deposit



Rob Suttie
DIRECTOR

- Currently Vice President at Marrelli Support Services Inc. with over 20 years' experience in corporate accounting and financial disclosure
- Has served as Chief Financial Officer to a number of junior mining companies
- Through his role at Marrelli Support Services, he is currently CFO of a number of public listed companies including Drone Delivery Canada, Novocarbon Corporation, and Noble Minerals Exploration Inc.



Alejandra Wood
DIRECTOR

- Over of 20 years' international and Chilean mineral industry experience. Currently the Executive Director of the Center for Copper and Mining Studies ("Cesco")
- Director of Corporación Nacional del Cobre de Chile (Codelco)
- From 2005 through 2009, was the External Affairs Manager with BHP Billiton Base Metals,



Jamile Cruz
DIRECTOR

- Founder and currently Executive Director of I&D 101 Inc., a leading consulting firm specializing in Diversity, Equity and Inclusion services.
- Has held senior capital projects consulting roles with a number of international mining companies.
- Currently a Director of the Brazil-Canada Chamber of Commerce and a Director of Women in Mining Brasil.
- Holds a Bachelor degree in Electrical Engineering and Master Certificate in Project Management.

Share Structure

YTD ATEX Trading Statistics – TSXV (thru May 31, 2022)

- 17.76 M shares traded
- Average of 172,430 shares trade per day
- High/Low - \$0.97/\$0.34



Capital Structure (Jun 13, 2022)

Securities	Price (C\$)	Number	Shares & Warrants	Warrants Exercise (C\$)
Shares Outstanding			104,724,475	
Warrants				
Apr 29, 24	0.20	8,427,777		1,685,555
Jan 31, 23 – Feb 20, 23	0.40	3,053,333		1,221,333
Nov 23, 22	0.30	14,161,360		4,248,408
Dec 2, 24	0.22	58,434,649		12,855,623
Dec 31, 24	0.40	1,000,000	85,077,119	400,000
Options				
May 8, 24 – Dec 16, 26	0.15 - 0.36	5,505,000	5,505,000	
Fully Diluted			195,306,594	20,410,919

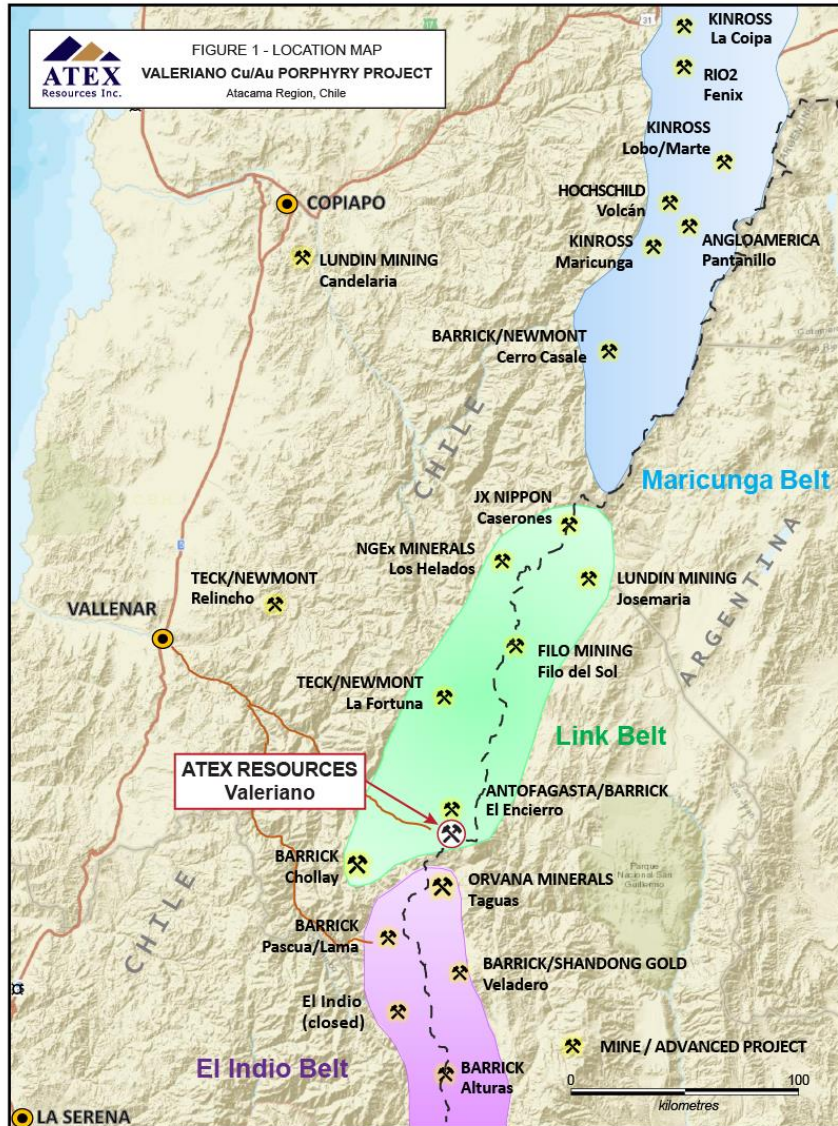
Share Ownership

Management & Directors	5.6%
Pierre Lassonde	9.6%
Management Consultants	6.0%
Retail	78.8%
	100.0%

Valeriano Copper Gold Porphyry Project

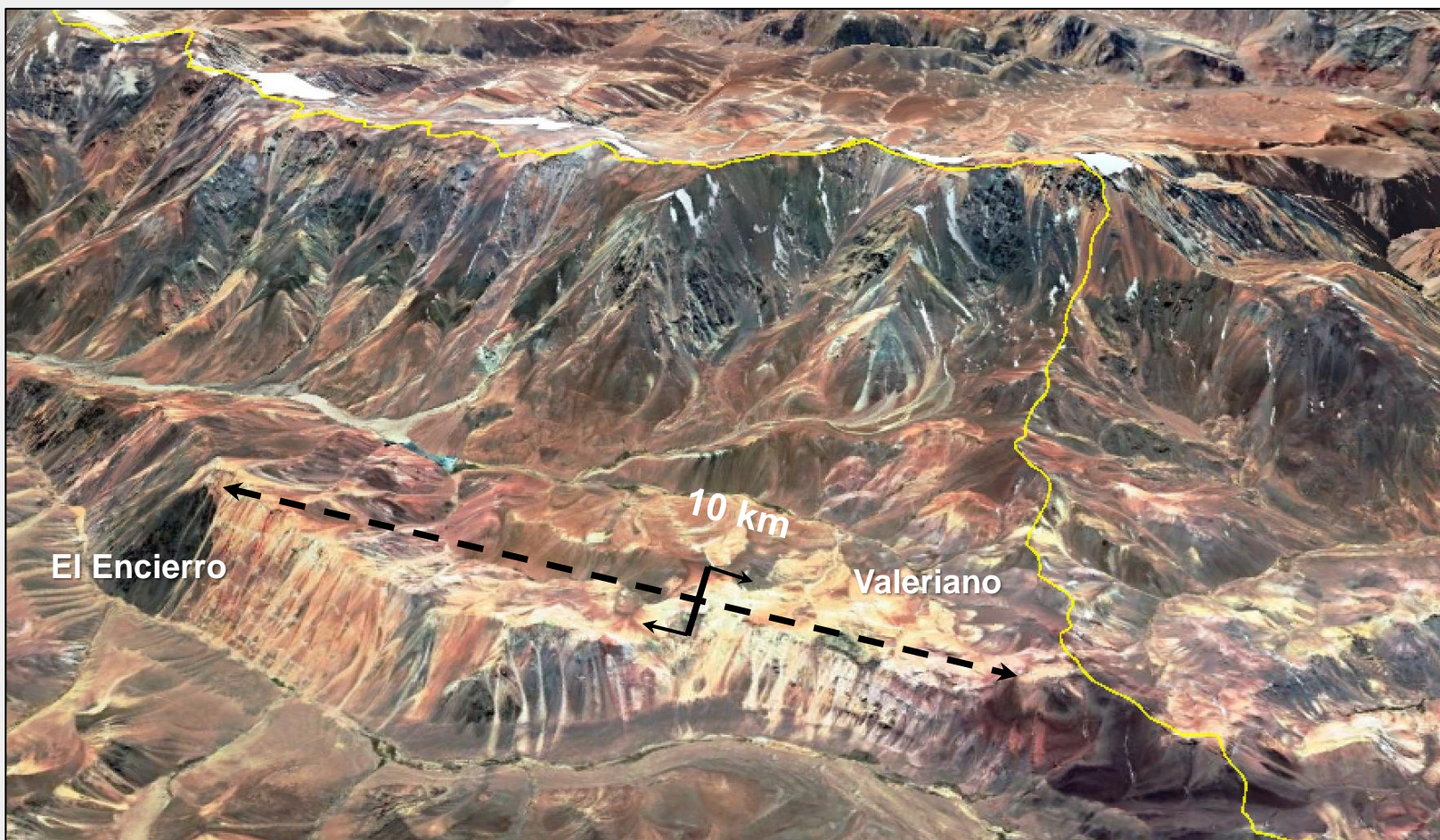


Located Within an Emerging Copper-Gold Porphyry Belt



- Emerging copper-gold porphyry mineral belt linking the prolific El Indio High-Sulphidation Belt to the south with the Maricunga Gold Porphyry Belt to the north. Referred internally as the Link Belt
- Link Belt hosts a number of Cu-Au porphyry deposits at various stages of development including:
 - Filo del Sol, Filo Mining
 - Josemaria, Josemaria Resources
 - Los Helados, NGEX Minerals/Nippon Caserones Resources
 - La Fortuna, Teck Resources/Newmont
 - El Encierro, Antofagasta/Barrick Gold
 - Valeriano, ATEX Resources
- Valeriano is located 125 km southeast of the City of Vallenar, Atacama Region, northern Chile
- Elevation between 3,800 to 4,400 masl with good road access

The El Encierro - Valeriano Porphyry Cluster



Valeriano Cu/Au Porphyry Deposit

Hosts a preliminary Inferred Resource containing:

3.90 B lbs. Cu (1.77 Mt)

1.84 Moz Au

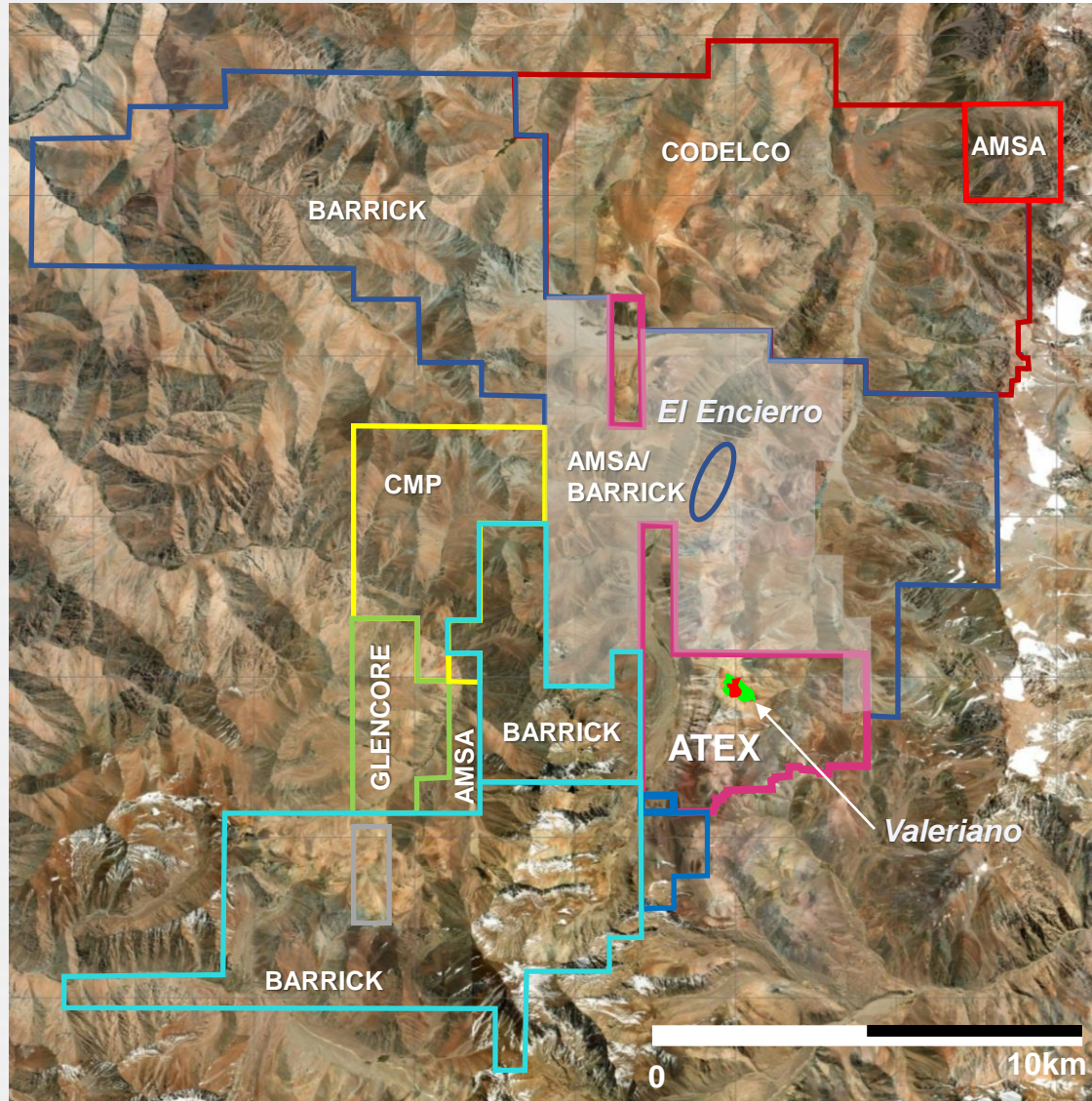
8.62 Moz Ag

El Encierro Project

Antofagasta (51%) / Barrick Gold (49%) joint venture.

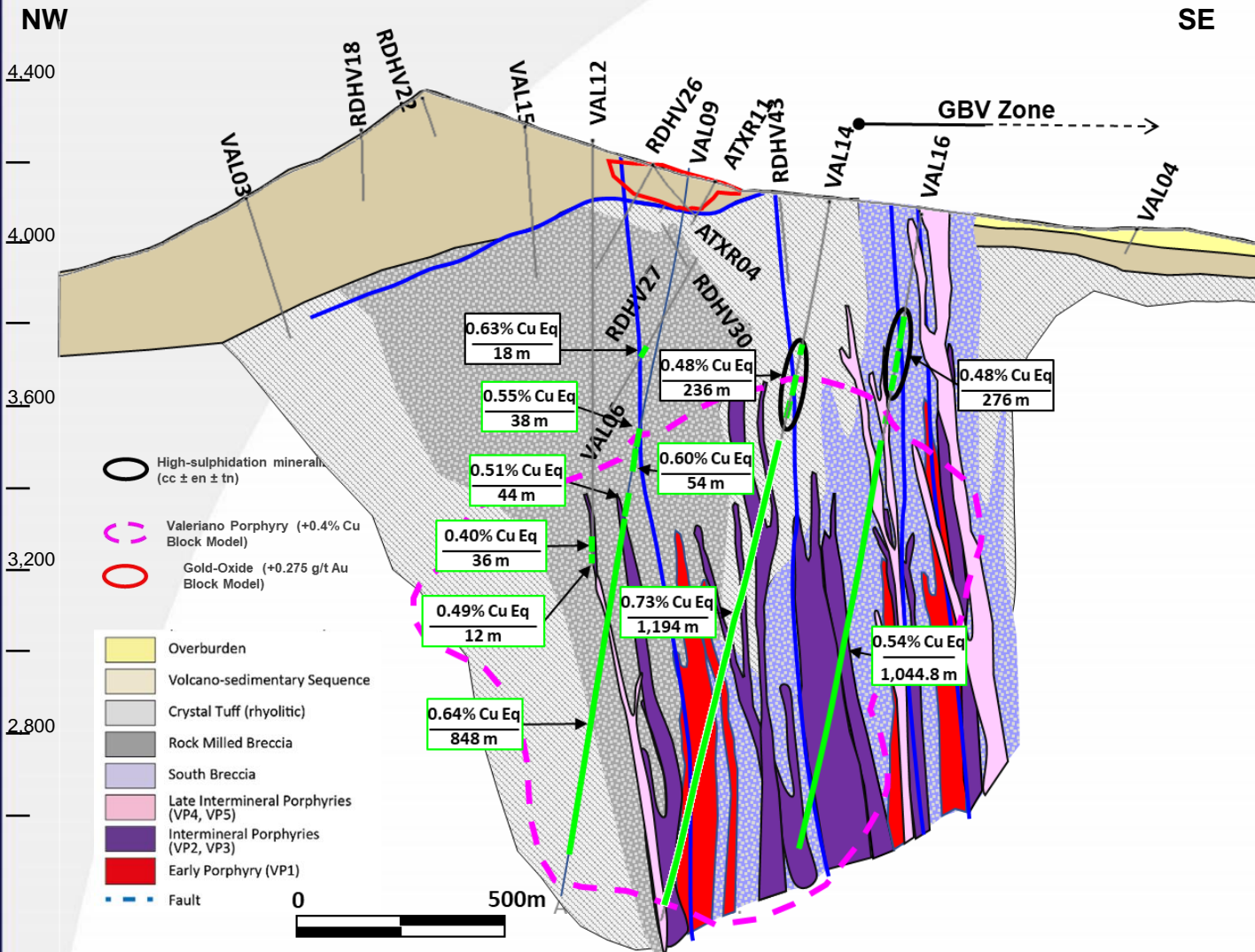
- 47,970 metres of drilling in 37 holes.
- 552MT @ 0.65% Cu, 0.22 g/t Au, 74 ppm Mo for 0.79% CuEq: 0.5% Cu cut-off
- Included in 2,459 MT @ 0.46% Cu, 0.16 g/t Au, 73 ppm Mo for 0.56% CuEq: 0.35% Cu cut-off.

Valeriano Project Summary



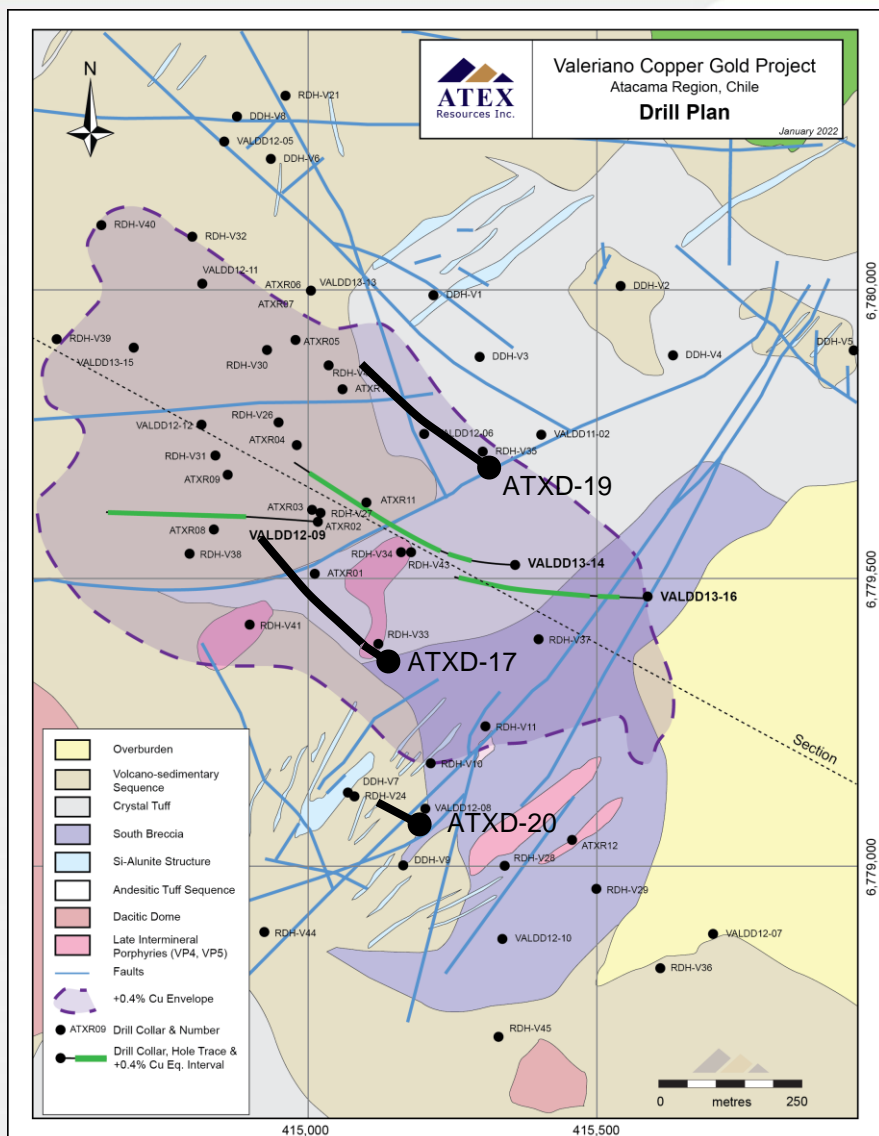
- 15 exploitation and 2 exploration concessions covering 3,705 ha.
- Contiguous to the advanced Antofagasta/Barrick El Encierro copper gold porphyry project.
- Benefit from 26,847 m of drilling completed by three companies since 1986, principally focused on near surface gold deposits
- Phelps Dodge, Barrick Gold, Hochschild
- Valeriano option acquired by ATEX in 2019.
- 2022 Phase II drilling extending the copper gold porphyry (maiden resource - 2.3 Mt Cu Eq. inferred).
- 2021 Phase 1 drilling focused on near surface gold oxide deposit (maiden resources - 0.62 M oz Au Eq. inferred).

Schematic Section Through the Valeriano Porphyry System



- The Valeriano Project hosts a large multi-phase granodioritic porphyry system which has intruded into and altered a sequence of rhyolitic tuffs, flows and breccias.
- The mineralization associated with the system gradually strengthens to depth, in association with increasing potassic alteration.
- Copper mineralization within and immediately overlying the porphyry is dominated by chalcopyrite, with lesser bornite, disseminated throughout and hosted within veins and veinlets.
- A significant halo of lower grade copper-gold high-sulphidation mineralization, up to 250 metres thick, immediately overlies the +0.4 CuEq porphyry mineralization.
- Gold-oxide epithermal mineralization occurs at the contact between the basement rhyolitic tuffs and within overlying volcanoclastics from surface to approximately 100 metres.

Phase II Program - Seizing a Major Cu-Au Porphyry Deposit



Valeriano Copper Gold Porphyry Resource Estimate – Inferred Category

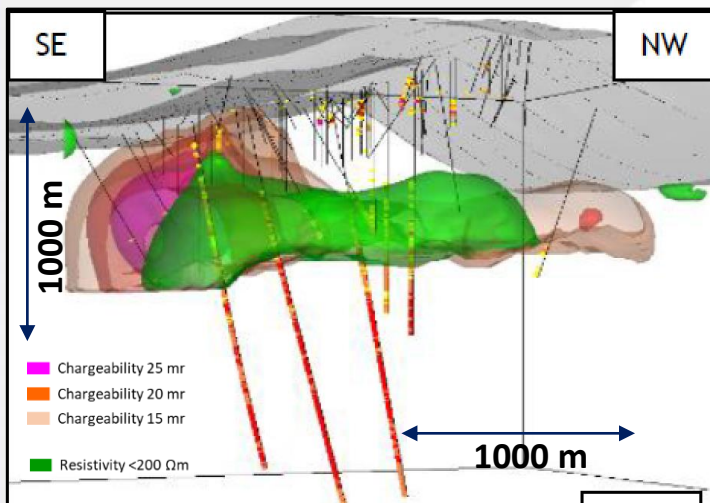
Cut-off (% Cu)	Tonnes (millions)	Grade				Contained Metal			
		Cu (%)	Au (g/t)	Ag (g/t)	Cu Eq. (%)	Cu (Mt)	Au (Moz)	Ag (Moz)	Cu Eq. (Mt)
0.3	645.33	0.50	0.167	0.91	0.66	3.23	3.47	18.88	4.24
0.4	515.43	0.53	0.180	0.97	0.70	2.75	2.99	16.03	3.62
0.5	297.30	0.59	0.193	0.90	0.77	1.77	1.84	8.62	2.30
0.6	142.93	0.65	0.198	0.81	0.83	0.93	0.91	3.73	1.19
0.7	15.74	0.73	0.235	0.91	0.95	0.12	0.12	0.46	0.15

- 13.0 by 4.5 km area of intense alteration encompasses both the Valeriano deposits and the Antofagasta/Barrick Gold's El Encierro Project.
- 3 drill holes with long intervals of chalcopyrite, ± bornite defined the porphyry deposit prior to the Phase II drilling program
- Main objective of the Phase 2 drilling was to expand the known higher grade porphyry intercepts in drill hole VALDD-14 with 3 drill holes
 - ✓ ATXD-17 & 19, 200-m step out holes to the SW and NE of VALDD-14, respectively.
 - ✓ ATXD-17 reached 2,057 m & ATXD-19 was lost at 1309 m
 - ✓ ATXD-20, drilled to test a large magnetotelluric anomaly, was lost at a depth of 443 m

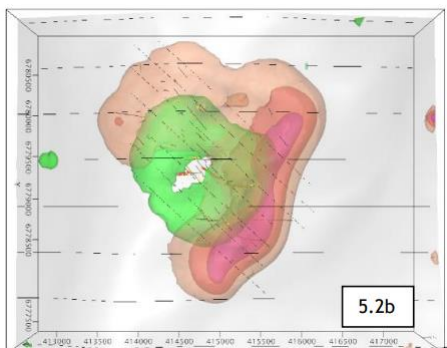
Geophysics Indicates a Potential Porphyry Giant

TSXV:ATX, ECRTF:OTC, EAT3:FF

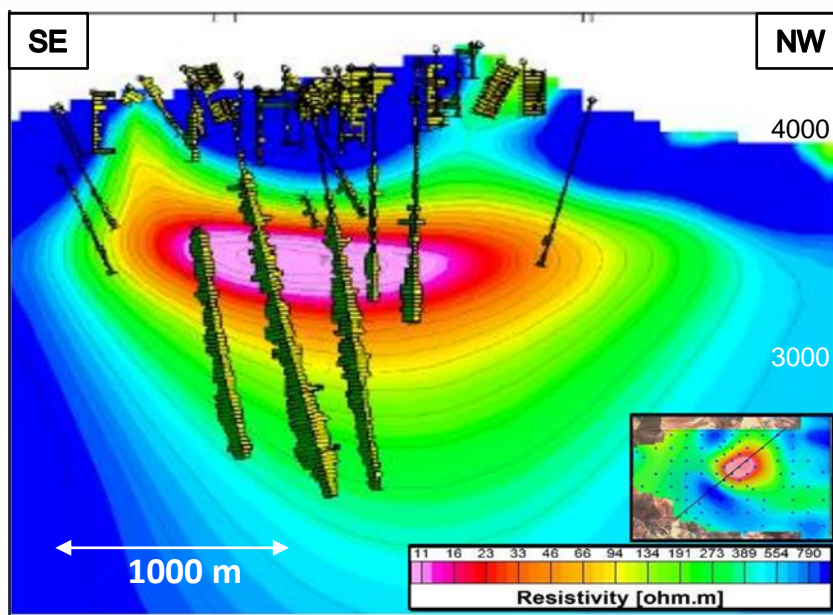
Induced Polarization / Resistivity



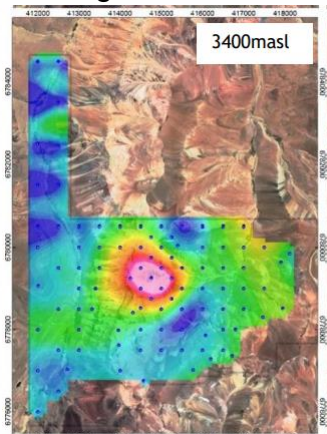
IP/R survey outlined a subcircular resistivity body approximately 3 km in diameter



Magnetotellurics



MT shows significant vertical continuity



IP/RESISTIVITY vs MAGNETOTELLURIC SURVEYS

- 1997 & 2011 data sets of Induced Polarization / Resistivity surveys were “levelled” by Sothern Rock Geophysics. There is a strong correlation between high-chargeability and low-resistivity anomalies which extend to a maximum depth of 800 m below surface.
- However, the drill holes that intercepted the porphyry system cut most of the Cu-Au porphyry-style mineralization below the high-chargeability and low-resistivity anomalies.
- Magnetotellurics measures resistivity to greater than 2000 m depth. Our recent survey demonstrates that the low resistivity anomaly, that incorporates the historic porphyry drilling, extends significantly in depth.

Phase II Drill Campaign Results - Awakening a Giant

TSXV:ATX, ECRTF:OTC, EAT3:FF

Summary of Phase II Drill Assay Results¹

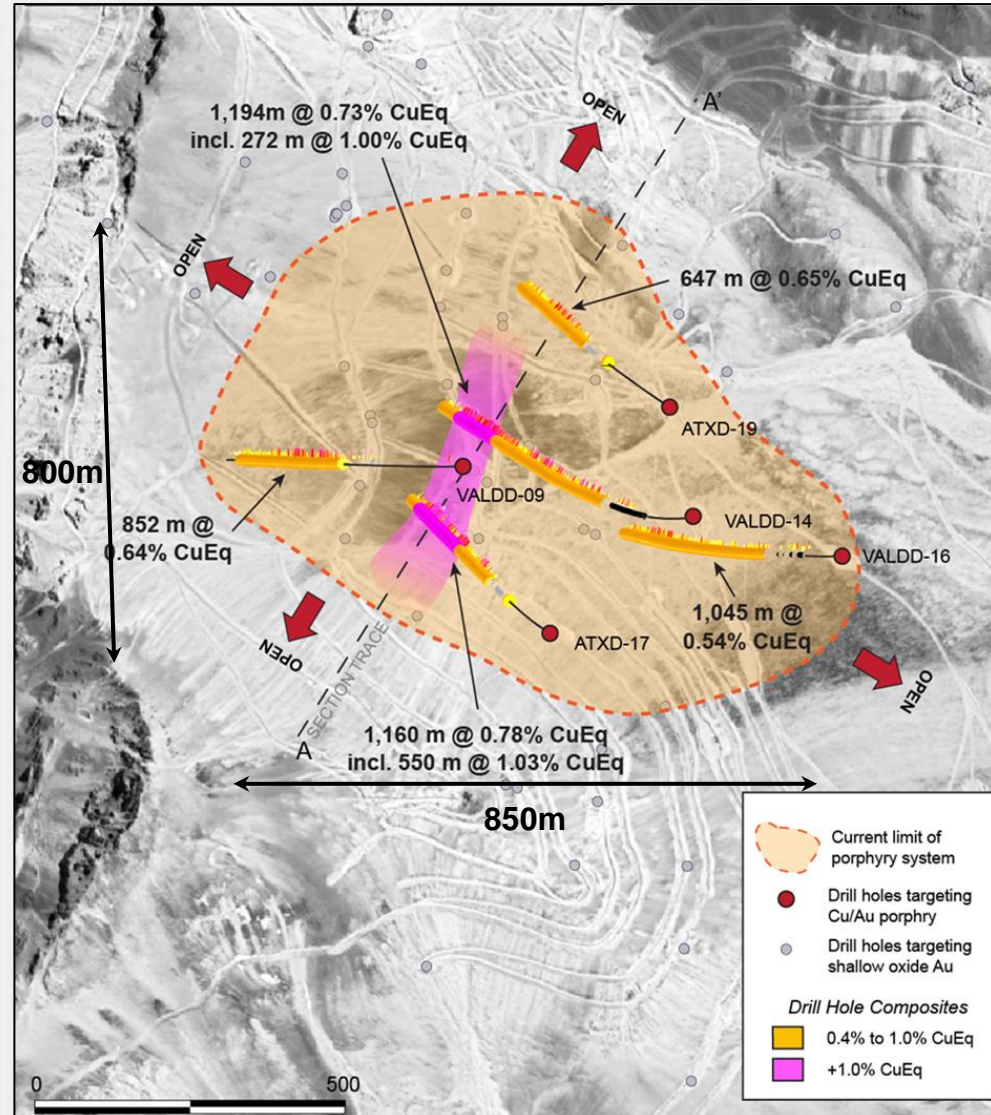
Hole ID	From (metres)	To (metres)	Interval ² (metres)	Cu (%)	Au (g/t)	Mo (ppm)	CuEq. (%)	Hole Length (metres)
ATXD-17	802	1,962	1,160	0.53	0.28	70	0.78	2,057
including	1,280	1,830	550	0.69	0.39	70	1.03	
ATXD-19 ³	662	1,309	647	0.50	0.15	60	0.65	1,309

- ATXD-17 confirmed presence and continuity of a high grade, +1.0% CuEq, core over 200 metres from ATXD-17 to VALDD-14 (272 metres of 1.00% CuEq).
- Drill results outline a major expansion of the porphyry mineralization to the northeast and southwest outlining an 850 by 800 metre envelope of copper gold mineralization which remains open.
- ATXD-19 ending in strong porphyry mineralization.

Summary of Historic Drill Assay Results

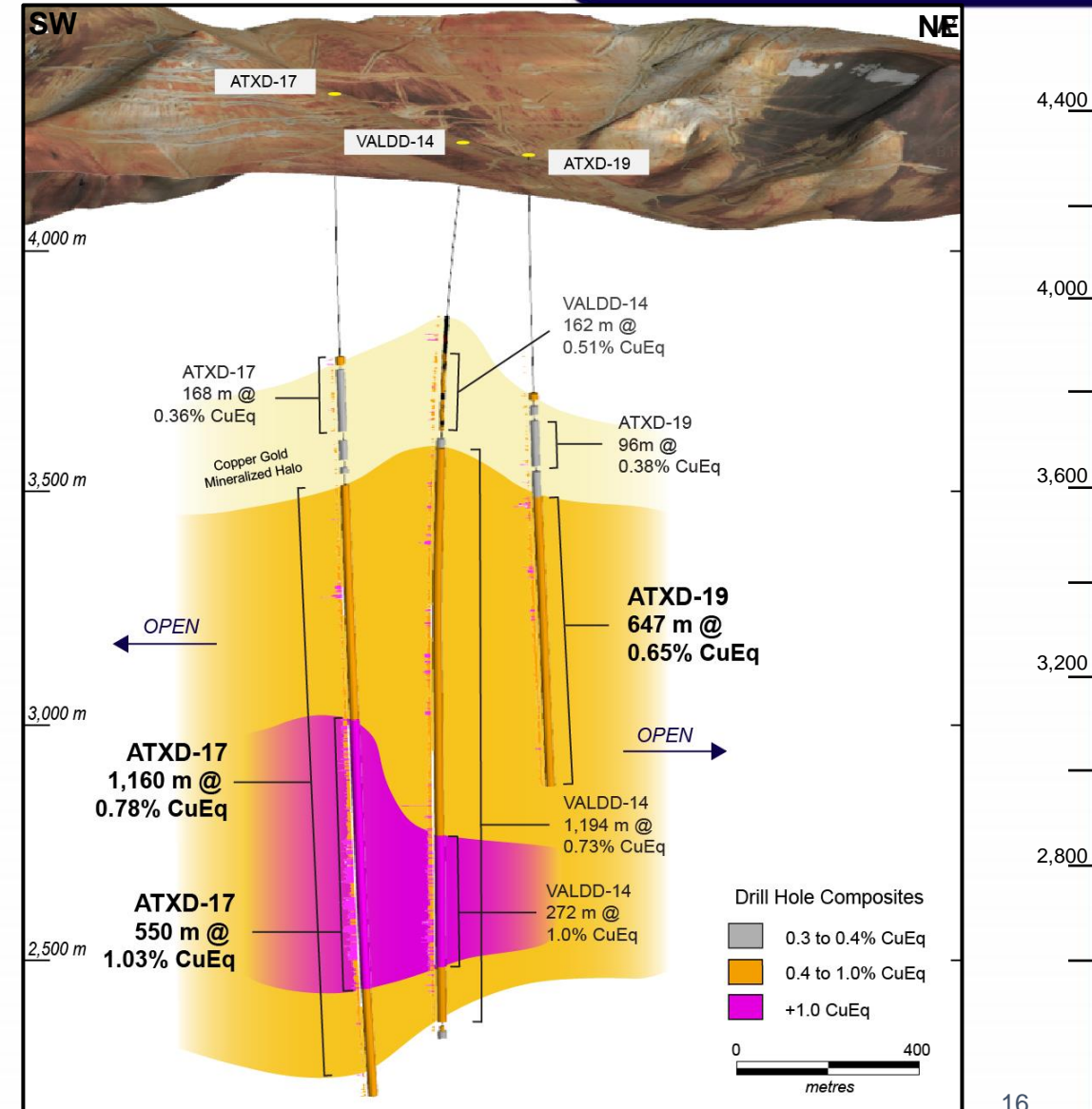
Hole ID	From (metres)	To (metres)	Interval ² (metres)	Cu (%)	Au (g/t)	Mo (ppm)	CuEq. (%)	Hole Length (metres)
VALDD-09	898	1,750	852	0.47	0.16	89	0.64	1,878
VALDD-14	614	1,808	1,194	0.52	0.24	36	0.73	1,845
including	1,420	1,692	272	0.72	0.28	21	1.00	
VALDD-16	576	1,621	1,045	0.39	0.17	54	0.54	1,621

1. For consistency in the copper equivalent grades with previous reporting of historic drill holes it was calculated using same prices as reported in the 43-101 report and presentations: copper price of \$2.60 per pound, gold price of \$1,450 per ounce and molybdenum price of \$11.00 per pound (all prices in US\$). Metal recoveries were not considered.



Phase II Drill Campaign - Awakening a Giant

- Multiple drill holes confirm over 1-kilometer vertical extent of the mineralization with +0.4% CuEq.
- ATXD-17 and ATXD-19 expand the porphyry mineralization 200 m southwest and northeast, respectively, of VALDD-14
- The interval of high-grade mineralization was significantly longer in hole ATXD-17, compared to VALDD-14, returning 1.03% CuEq over 550 metres.
- ATXD-17 remained in mineralization through to its final depth of 2,057 metres.
- ATXD-19, despite not reaching the target depth, returned 647 metres grading 0.65% CuEq comparable to the top 650 m reported in the VALDD-14 main interval which graded 0.63% CuEq.
- A lower grade copper-gold high-sulphidation halo, with covellite replacing pyrite, occurs immediately above the porphyry mineralized system.



Top Global Copper Drill Intercepts from the Past 2-3 Years

TSXV:ATX, ECRTF:OTC, EAT3:FF

Project	Country	Company	Hole #	From (m)	To (m)	Interval (m)	CuEq (%)	% x m	Source
Onto	Indonesia	PT Sumbawa Timur Mining	VHD037	536	1,484.60	948.6	1.893	1,796.0	PT Sumbawa Timur PR
Filo del Sol	Argentina	Filo Mining Corp.	FSDH041	188	1,046.00	858	2.043	1,752.9	Filo Mining PR
Oak Dam	Australia	BHP Group	AD30W1	1,190.00	1,502.00	312	3.117	972.6	BHP Group PR
Valeriano	Chile	Atex Resources Inc.	ATXD-17	802	1,932	1,160	0.776	899.7	Atex Resources PR
Warintza	Ecuador	Solaris Resources Inc.	SLS-14	34	884	850	1.002	851.7	Solaris Resources PR
Red Chris	Canada	Imperial Metals Corp.	RC595	394	1,114.00	720	1.094	787.5	Imperial Metals PR
Cortadera	Chile	Hot Chili Ltd.	CRP0020D	0	972	972	0.709	689.3	Hot Chili PR
AntaKori	Peru	Regulus Resources Inc.	AK-19-034	165.25	985.15	819.9	0.837	685.9	Regulus Resources PR
Altar	Argentina	Aldebaran Resources Inc.	ALD-19-212	237.5	1,379.00	1,141.50	0.544	620.8	Aldebaran Resources PR
Winu	Australia	Rio Tinto Group	WINU0006	60	741	681	0.825	561.7	Rio Tinto Expl. Report
Porvenir	Ecuador	SolGold plc	PDH-20-001	10	938	928	0.553	513.0	SolGold PR



The Valeriano Cu-Au deposit drill intercepts lie within the range of the best Cu intercepts of the past two years.

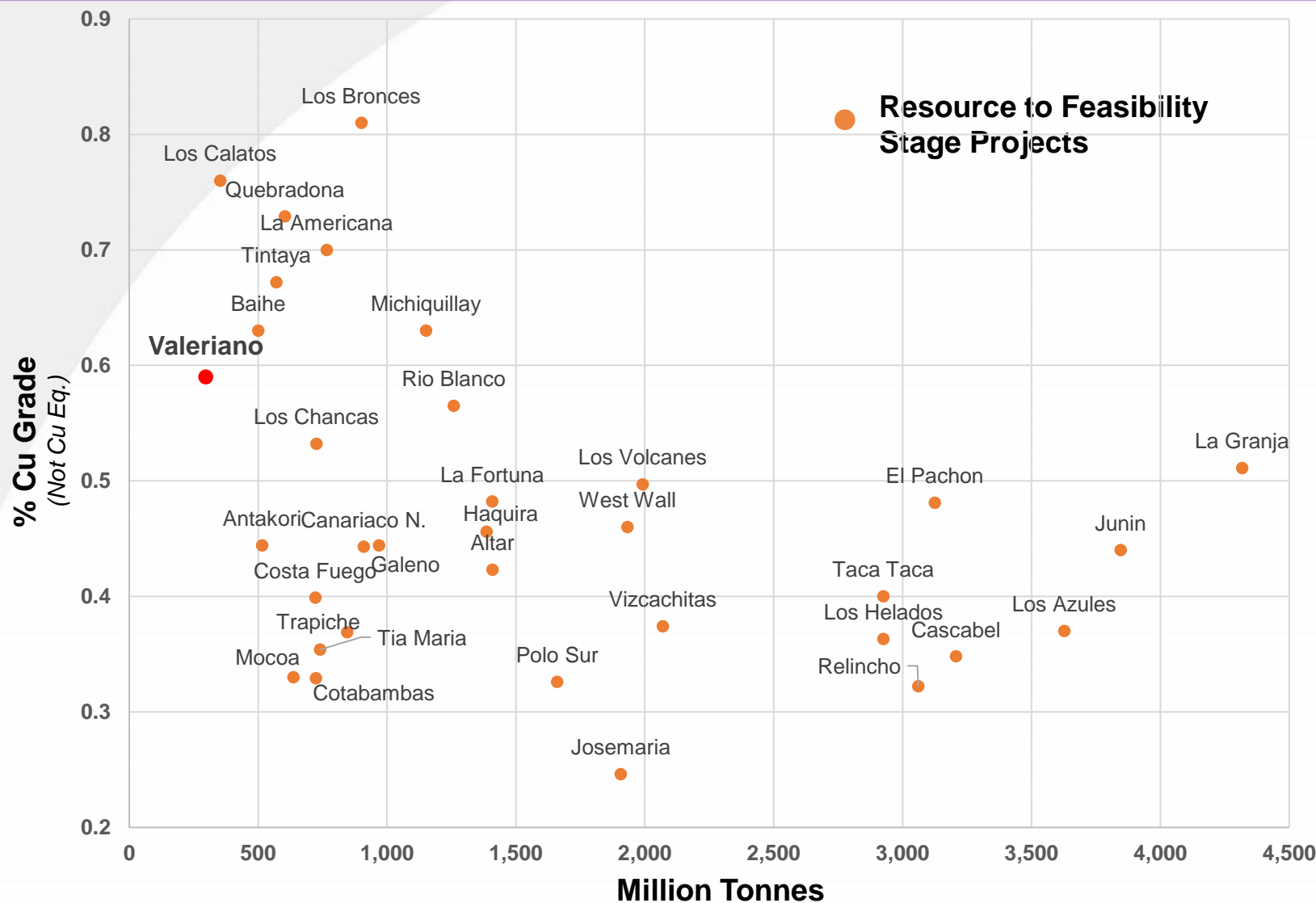
Valeriano historic drill holes VALDD-14 @ 855.8 %xm, VALDD-16 @ 565.6 %xm & VALDD-09 @ 540.7 %xm.

Source: S&P Global Market Intelligence, Drill Results – copper, filtered by period for the last two years as of May 14, 2021 (Note: only one “best hole” from each project is included).
Copper Equivalent (CuEq) grades as reported by S&P Global Market Intelligence and may not match Company disclosure. CuEq x interval calculated by multiplying the CuEq% by the interval metres.
Valeriano Cu Eq. drill hole grades are calculated based on \$3.00/lb Cu, \$1,500/oz Au, \$18/oz Ag and \$15/lb Mo.

Modified from Filo Mining's Corporate Presentation dated Aug. 2021, slide 12. Using these metal prices, the drill interval presented in Filo Mining's Corporate Presentation Aug. 2021 results in a Cu Eq. grade of 1.80% Cu compared to the 2.043% presented in Slide 11.

Comparison of South American Porphyry Projects

TSXV:ATX, ECRTF:OTC, EAT3:FF



- **Valeriano currently lies amongst the higher grade copper projects.**
- **Phase 2 drill program is focused on increasing Valeriano Porphyry Deposit size.**

Project Data:

RFC Ambrian, December 2021

El Morro-Relincho: Teck Reserves & Resources 31 December 2020

Going Forward: Dimensioning of the Giant

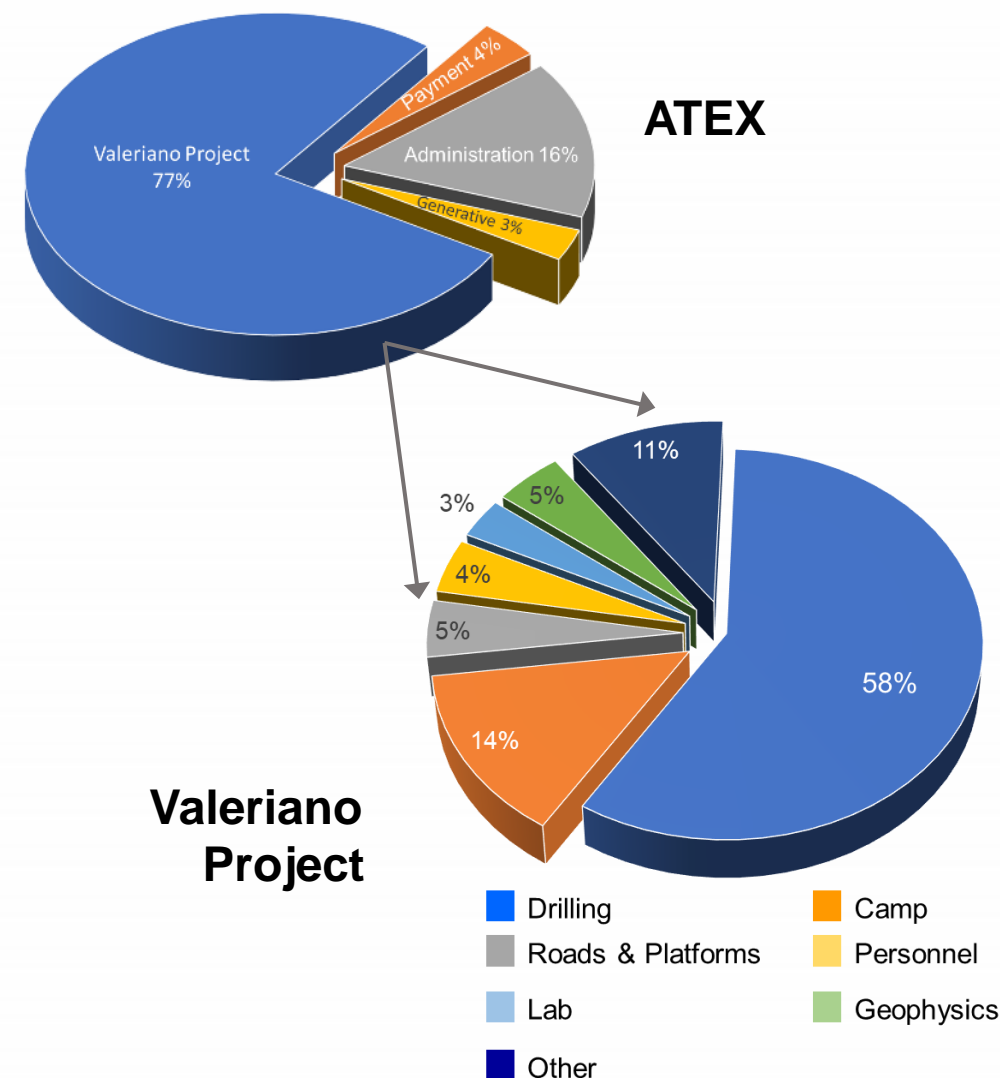
TSXV:ATX, ECRTF:OTC, EAT3:FF

Plans are currently being made for a major drilling campaign during the 2022/23 season with the key goals of:

- determination of the extent of the copper-gold mineralization in all directions
- delineation of the size and orientation of the high grade (+1.0% CuEq) core intersected in holes VALDD-14 and ATXD-17
- infill drilling of known mineralization in anticipation of an update to the resource estimate
- collection of samples for metallurgical test work
- detailed geotechnical logging of the core
- Acquisition and installation of a permanent exploration camp

ATEX 2022 Budget (Dec. 2021 – July. 2022)

ATEX 2022 Budget	US\$
Valeriano Exploration	
Geophysics (MT / Mag)	225,000
Diamond Drilling (6,000 m)	2,848,000
Camp (50 Persons)	683,000
Roads & Platforms	228,000
Personnel	217,000
Assays	160,000
Other (hardware, software, equipment, right of way)	512,000
Subtotal (Valeriano Exploration)	4,783,000
Valeriano Payment (August 30, 2022)	250,000
Admin Chile (60% to Valeriano Project)	360,000
Generative Exploration (HS-GEN)	200,000
Subtotal (Chile)	5,683,000
Admin Canada	640,000
TOTAL ATEX	\$6,323,000



Earning a 100% Interest in Valeriano

TSXV:ATX, ECRTF:OTC, EAT3:FF

Valeriano Option Agreement Terms	
August 29, 2022	\$250,000
By September 1, 2023 (49%)	
8,000 metres of drilling (~7,700 m to have been completed by end of Q2/2022)	
\$10 M work commitments (est. \$8.0 to have been spent by end of Q2/2022)	
\$3.5 M payment (1/2 of which may be paid in shares at ATEX's option)	\$3,500,000
By September 1, 2025 (100%)	
\$5 M in work commitments	
\$8.0 M payment (1/2 of which may be paid in shares at vendor's option)	\$8,000,000
Total	\$11,750,000
<p><i>NOTE: Total payments may be reduced to \$5.75 M if common shares of ATEX are issued. All \$ values are US\$.</i></p> <p><i>2.5% NSR granted upon earning a 100%</i></p>	

High Sulphidation Generative Program “HS-GEN”



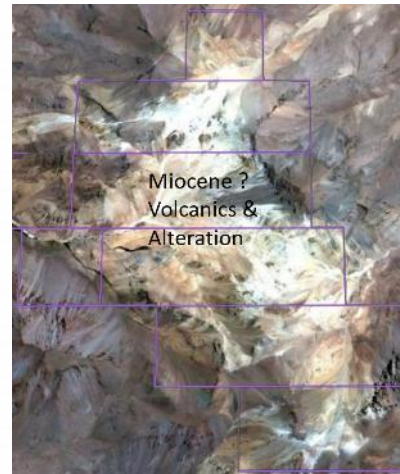
HS-GEN - Grassroots Au/Ag Exploration

TSXV:ATX, ECRTF:OTC, EAT3:FF

Back to our roots - Grassroots exploration for high-sulphidation epithermal Au/Ag deposits in northern Chile

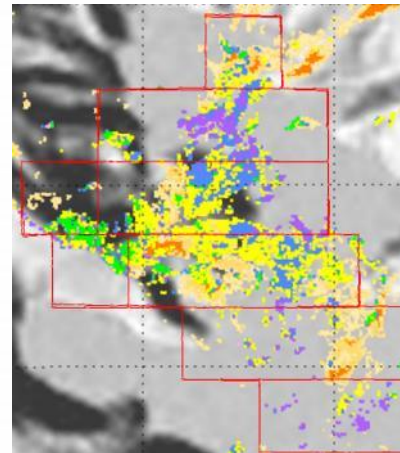
- ATEX staked 6 properties (100%):
 - ✓ Tango Property (2,400 ha)
 - ✓ Cueva Property (1,300 ha)
 - ✓ Twist Property (1,700 ha)
 - ✓ Rock Property (5,800 ha)
 - ✓ Roll Property (1,200 ha)
 - ✓ Vals Property (1,800 ha)
- Field review recognized 2 properties for follow-up work: Twist & Rock.
- Monitoring expiration of exploration claims in other priority alteration areas of interest.

Twist

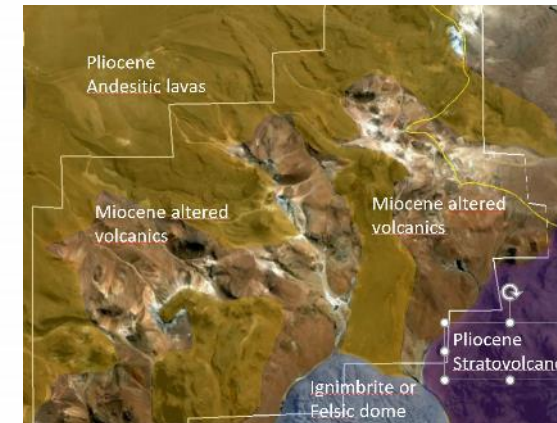


5x3 km alteration system in Miocene volcanics partially covered by Pliocene volcanics.

Strong alteration signature with patchy kaolinite-alunite centers surrounded by illite and FeOx.

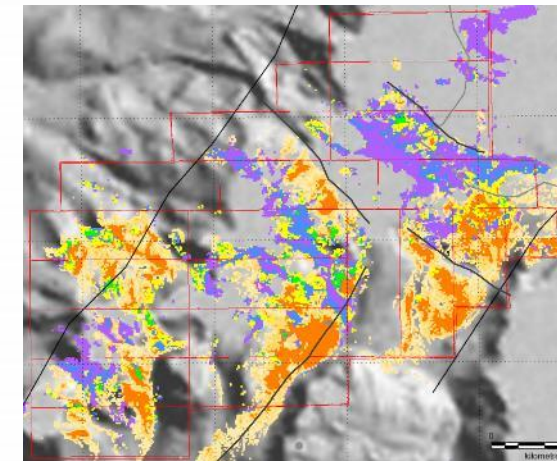


Rock



Erosional windows with outcrops of Miocene volcanics.

Several alteration centers controlled by NE and NW structures, surrounded by abundant OxFe.





ATEX Resources Inc. Minimizing the Time to Maximizing the Value

Contact:
Raymond Jannas, President and CEO
rjannas@atexresources.com